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CHINA ASIA VALLEY GROUP LIMITED

中亞烯谷集團有限公司

(formerly known as China Graphene Group Limited)

(Incorporated in Bermuda with limited liability)

(Stock Code: 63)

CHANGE OF COMPANY NAME AND STOCK SHORT NAMES

CHANGE OF COMPANY NAME

The Board is pleased to announce that the name of the Company has been changed from “China Graphene Group Limited” to “China Asia Valley Group Limited” and the Chinese name of the Company from “中國烯谷集團有限公司” to 中亞烯谷集團有限公司”.

CHANGE OF STOCK SHORT NAMES

With effect from 9:00 a.m. on 8 September 2020, the stock short names for trading in the Shares on the Stock Exchange will be changed from “CHINA GRAPHENE” to “CHI ASIA VALLEY” in English and from “中國烯谷集團” to “中亞烯谷集團” in Chinese. The stock code of the Company on the Stock Exchange will remain unchanged as “63”.

References are made to the announcement of “China Asia Valley Group Limited (formerly known as China Graphene Group Limited) (the “**Company**”) dated 28 February 2020 and the circular of the Company dated 24 April 2020 (the “**Circular**”) and the announcement of the Company relating to the poll voting result at the annual general meeting (“**AGM**”) on 12 June 2020 in relation to, among other things, the change of Company name. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Circular.

CHANGE OF COMPANY NAME

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Following the passing of a special resolution in relation to the Change of Company Name by the Shareholders at the AGM held on 12 June 2020, a Certificate of Incorporation on Change of Name and a Certificate of Secondary Name were issued by the Registrar of the Companies in Bermuda with effect from 1 July 2020 and a Certificate of Registration of Alteration of Name of Registered Non-Hong Kong Company was issued by the Registrar of Companies in Hong Kong with effect from 25 August 2020.

CHANGE OF STOCK SHORT NAMES

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EFFECTS OF THE CHANGE OF COMPANY NAME

The Change of the Company Name will not affect any rights of the holders of the Shares of the Company. All existing Share certificates in issue bearing the name of China Graphene Group Limited, after the Change of the Company Name becoming effective, continue to be evidence of legal title to such Shares and the existing Share certificates will continue to be valid for trading, settlement, registration and delivery purposes. Accordingly, there will not be any arrangement for free exchange of the existing share certificates of the Company for new certificates of the Company bearing the new English and Chinese names of the Company. With effect from 8 September 2020, any new Share certificates will be issued in the name of China Asia Valley Group Limited.

By order of the Board
China Asia Valley Group Limited
Huang Binghuang
Chairman

Hong Kong, 2 September 2020

As at the date of this announcement, the Board consists of Mr. Huang Binghuang (Chairman and Chief Executive Officer), Mr. Zhao Juqun (Vice chairman) and Ms. Xia Ping as executive Directors; Ms. Wang Lijiao as a non-executive Director; and Mr. Lum Pak Sum, Dr. Wong Yun Kuen and Mr. Duan Rihuang as independent non-executive Directors.