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China Graphene Group Limited

中國烯谷集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 63)

INSIDE INFORMATION

This announcement is made by China Graphene Group Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Company had received a letter from RSM Corporate Advisory (Hong Kong) Limited (“**RSM**”) claiming that Messrs. Osman Mohammed Arab and Lai Wing Lun have been appointed as receivers (the “**Receivers**”) of the 2,112,395,735 shares held by HK Guoxin Investment Group Limited (“**HGIGL**”) in the Company (the “**Shares**”) since, according to RSM, an event of default has occurred pursuant to a deed in which HGIGL had charged the Shares in favour of Clever Robust Limited. It is claimed that the Receivers shall take control over the Shares and seek to register the same in the name of the Receivers.

The Company confirms that HGIGL was a controlling shareholder holding the Shares and if the claim by the Receivers is valid, HGIGL shall cease to be the controlling shareholder of the Company.

The Company will contact the Receivers and HGIGL with a view to ascertaining the validity of the Receivers’ claim.

The Company will keep the shareholders of the Company and potential investors informed of the development of the matter by way of further announcement(s) as and when appropriate.

By order of the Board of
China Graphene Group Limited
Zhou Chen
Executive Director

Hong Kong, 27 December 2018

As at the date of this announcement, the Board comprises Mr. Chen Meng and Mr. Zhou Chen as executive Directors; Mr. Li Feng Mao as non-executive Director; and Mr. Wang Song Ling and Mr. Li Jing Bo as independent non-executive Directors.