

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended  
(dd/mm/yyyy) :

31/10/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer China Graphene Group Limited

Date Submitted 01/11/2018

### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

(1) Stock code : 0063 Description : N/A

|                                     | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
|-------------------------------------|---------------------------|--------------------------------------------|----------------------------------------------------------|
| Balance at close of preceding month | <u>20,000,000,000</u>     | <u>HK\$0.05</u>                            | <u>HK\$1,000,000,000.00</u>                              |
| Increase/(decrease)                 | <u>Nil</u>                | <u>Nil</u>                                 | <u>Nil</u>                                               |
| Balance at close of the month       | <u>20,000,000,000</u>     | <u>HK\$0.05</u>                            | <u>HK\$1,000,000,000.00</u>                              |

(2) Stock code : N/A Description : N/A

|                                     | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
|-------------------------------------|---------------------------|--------------------------------------------|----------------------------------------------------------|
| Balance at close of preceding month | <u></u>                   | <u></u>                                    | <u></u>                                                  |
| Increase/(decrease)                 | <u></u>                   | <u></u>                                    | <u></u>                                                  |
| Balance at close of the month       | <u></u>                   | <u></u>                                    | <u></u>                                                  |

## 2. Preference Shares

| Stock code : <u>N/A</u> Description : <u>N/A</u> |                                |                                            |                                                          |
|--------------------------------------------------|--------------------------------|--------------------------------------------|----------------------------------------------------------|
|                                                  | No. of<br>preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month              | _____                          | _____                                      | _____                                                    |
| Increase/(decrease)                              | _____                          |                                            | _____                                                    |
| Balance at close of the month                    | _____                          | _____                                      | _____                                                    |

## 3. Other Classes of Shares

| Stock code : <u>N/A</u> Description : <u>N/A</u> |                                      |                                            |                                                          |
|--------------------------------------------------|--------------------------------------|--------------------------------------------|----------------------------------------------------------|
|                                                  | No. of other<br>classes of<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month              | _____                                | _____                                      | _____                                                    |
| Increase/(decrease)                              | _____                                |                                            | _____                                                    |
| Balance at close of the month                    | _____                                | _____                                      | _____                                                    |

Total authorised share capital at the end of the month (*State currency*) : HK\$1,000,000,000.00

## II. Movements in Issued Share Capital

|                                          | No. of ordinary shares<br>(1) | (2)        | No of preference<br>shares | No. of other<br>classes of shares |
|------------------------------------------|-------------------------------|------------|----------------------------|-----------------------------------|
| Balance at close of<br>preceding month   | <u>2,819,102,084</u>          | <u>N/A</u> | <u>N/A</u>                 | <u>N/A</u>                        |
| Increase/ (decrease)<br>during the month | <u>Nil</u>                    | <u>N/A</u> | <u>N/A</u>                 | <u>N/A</u>                        |
| Balance at close of<br>the month         | <u>2,819,102,084</u>          | <u>N/A</u> | <u>N/A</u>                 | <u>N/A</u>                        |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of<br>share option<br>scheme<br>including EGM<br>approval date<br>(dd/mm/yyyy) and<br>class of shares<br>issuable | Movement during the month |            |            |            | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant<br>thereto as at close of<br>the month |
|-------------------------------------------------------------------------------------------------------------------------------|---------------------------|------------|------------|------------|-------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------|
|                                                                                                                               | Granted                   | Exercised  | Cancelled  | Lapsed     |                                                                               |                                                                                                       |
| 1.Share Option<br>Scheme<br>(Adoption date:<br>25/06/2013)<br>Ordinary shares<br>(Note 1)                                     | <u>Nil</u>                | <u>Nil</u> | <u>Nil</u> | <u>Nil</u> | <u>Nil</u>                                                                    | <u>Nil</u>                                                                                            |
| 2. N/A<br><br><br>(   /   /   )<br>shares<br>(Note 1)                                                                         |                           |            |            |            |                                                                               |                                                                                                       |
| 3. N/A<br><br><br>(   /   /   )<br>shares<br>(Note 1)                                                                         |                           |            |            |            |                                                                               |                                                                                                       |
| Total A. (Ordinary shares)                                                                                                    |                           |            |            |            | <u>N/A</u>                                                                    |                                                                                                       |
| (Preference shares)                                                                                                           |                           |            |            |            | <u>N/A</u>                                                                    |                                                                                                       |
| (Other class)                                                                                                                 |                           |            |            |            | <u>N/A</u>                                                                    |                                                                                                       |
| Total funds raised during the month from exercise<br>of options (State currency)                                              | <u>N/A</u>                |            |            |            |                                                                               |                                                                                                       |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----------------------------------------------------------|---------------------------------|----------------------------------------------------|----------------------------------|-------------------------------------------|-------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| 1. N/A                                                   |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| (   /   /   )                                            |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Stock code (if listed)                                   |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Subscription price                                       |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                      |                                  |                                           |                                                                                           |                                                                                                                   |
| 2. N/A                                                   |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| (   /   /   )                                            |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Stock code (if listed)                                   |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Subscription price                                       |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                      |                                  |                                           |                                                                                           |                                                                                                                   |
| 3. N/A                                                   |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| (   /   /   )                                            |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Stock code (if listed)                                   |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Subscription price                                       |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                      |                                  |                                           |                                                                                           |                                                                                                                   |
| 4. N/A                                                   |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| (   /   /   )                                            |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Stock code (if listed)                                   |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Subscription price                                       |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                      |                                  |                                           |                                                                                           |                                                                                                                   |
| Total B.                                                 |                                 |                                                    |                                  |                                           | (Ordinary shares)                                                                         | N/A                                                                                                               |
|                                                          |                                 |                                                    |                                  |                                           | (Preference shares)                                                                       | N/A                                                                                                               |
|                                                          |                                 |                                                    |                                  |                                           | (Other class)                                                                             | N/A                                                                                                               |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                                                                                                                                                                       | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A                                                                                                                                                                                      |                                |                                    |                            |                              |                                                                      |                                                                                           |
| <div> <div>Stock code (if listed)</div> <div>Class of shares issuable (<i>Note 1</i>)</div> <div>Subscription price</div> <div>EGM approval date (if applicable) (dd/mm/yyyy))</div> </div> |                                |                                    |                            |                              |                                                                      |                                                                                           |
| 2. N/A                                                                                                                                                                                      |                                |                                    |                            |                              |                                                                      |                                                                                           |
| <div> <div>Stock code (if listed)</div> <div>Class of shares issuable (<i>Note 1</i>)</div> <div>Subscription price</div> <div>EGM approval date (if applicable) (dd/mm/yyyy)</div> </div>  |                                |                                    |                            |                              |                                                                      |                                                                                           |
| 3. N/A                                                                                                                                                                                      |                                |                                    |                            |                              |                                                                      |                                                                                           |
| <div> <div>Stock code (if listed)</div> <div>Class of shares issuable (<i>Note 1</i>)</div> <div>Subscription price</div> <div>EGM approval date (if applicable) (dd/mm/yyyy)</div> </div>  |                                |                                    |                            |                              |                                                                      |                                                                                           |
| 4. N/A                                                                                                                                                                                      |                                |                                    |                            |                              |                                                                      |                                                                                           |
| <div> <div>Stock code (if listed)</div> <div>Class of shares issuable (<i>Note 1</i>)</div> <div>Subscription price</div> <div>EGM approval date (if applicable) (dd/mm/yyyy)</div> </div>  |                                |                                    |                            |                              |                                                                      |                                                                                           |
| <div> <div>Total C. (Ordinary shares)</div> <div>(Preference shares)</div> <div>(Other class)</div> </div>                                                                                  |                                |                                    |                            |                              | N/A                                                                  | N/A                                                                                       |
|                                                                                                                                                                                             |                                |                                    |                            |                              | N/A                                                                  | N/A                                                                                       |
|                                                                                                                                                                                             |                                |                                    |                            |                              | N/A                                                                  | N/A                                                                                       |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A<br><br><br><br>( / / )<br>shares (Note 1)                                                        |                                                                      |                                                                                           |
| 2. N/A<br><br><br><br>( / / )<br>shares (Note 1)                                                        |                                                                      |                                                                                           |
| 3. N/A<br><br><br><br>( / / )<br>shares (Note 1)                                                        |                                                                      |                                                                                           |
| Total D. (Ordinary shares)                                                                              | N/A                                                                  |                                                                                           |
| (Preference shares)                                                                                     | N/A                                                                  |                                                                                           |
| (Other class)                                                                                           | N/A                                                                  |                                                                                           |

## Other Movements in Issued Share Capital

| Type of Issue   |            |                      |                                                                                                                                       | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|------------|----------------------|---------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. Rights issue | At price : | State currency _____ | Class of shares _____ issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A                                                                  | N/A                                                                                       |
| 2. Open offer   | At price : | State currency _____ | Class of shares _____ issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A                                                                  | N/A                                                                                       |
| 3. Placing      | At price : | State currency _____ | Class of shares _____ issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A                                                                  | N/A                                                                                       |
| 4. Bonus issue  |            |                      | Class of shares _____ issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A                                                                  | N/A                                                                                       |

| Type of Issue           |            |                      |                                                                                                                                   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|------------|----------------------|-----------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 5. Scrip dividend       | At price : | State currency _____ | Class of shares _____<br>issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )                                                   | N/A<br>N/A                                                                                |
| 6. Repurchase of shares |            |                      | Class of shares _____<br>repurchased ( <i>Note 1</i> )<br>Cancellation date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)     | ( / / )<br>( / / )                                                   | N/A<br>N/A                                                                                |
| 7. Redemption of shares |            |                      | Class of shares _____<br>redeemed ( <i>Note 1</i> )<br>Redemption date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)          | ( / / )<br>( / / )                                                   | N/A<br>N/A                                                                                |
| 8. Consideration issue  | At price : | State currency _____ | Class of shares _____<br>issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )                                                   | N/A<br>N/A                                                                                |



| Type of Issue              |                                         |  |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|-----------------------------------------|--|--|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 9. Capital reorganisation  | Class of shares _____ issuable (Note 1) |  |  |                                                                      |                                                                                           |
|                            | Issue and allotment date : (dd/mm/yyyy) |  |  |                                                                      |                                                                                           |
| 10. Other (Please specify) | At price : State currency _____         |  |  |                                                                      |                                                                                           |
|                            | Class of shares _____ issuable (Note 1) |  |  |                                                                      |                                                                                           |
|                            | Issue and allotment date : (dd/mm/yyyy) |  |  |                                                                      |                                                                                           |
|                            | EGM approval date: (dd/mm/yyyy)         |  |  | N/A                                                                  | N/A                                                                                       |
|                            | Class of shares _____ issuable (Note 1) |  |  |                                                                      |                                                                                           |
|                            | Issue and allotment date : (dd/mm/yyyy) |  |  |                                                                      |                                                                                           |
|                            | EGM approval date: (dd/mm/yyyy)         |  |  | N/A                                                                  | N/A                                                                                       |
|                            | Total E. (Ordinary shares)              |  |  | N/A                                                                  |                                                                                           |
|                            | (Preference shares)                     |  |  | N/A                                                                  |                                                                                           |
|                            | (Other class)                           |  |  | N/A                                                                  |                                                                                           |

|                                                                                                                  |     |     |
|------------------------------------------------------------------------------------------------------------------|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | N/A |
|                                                                                                                  | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |

Remarks (if any):

N/A

Submitted by: Zhou Chen

Title: Director  
(Director, Secretary or other duly authorised officer)

---

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet*