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China Graphene Group Limited 中國烯谷集團有限公司

(Incorporated in Bermuda with limited liability)
(Stock Code: 63)

POLL RESULT OF THE ANNUAL GENERAL MEETING HELD ON 29 MAY 2018

Reference is made to the circular of China Graphene Group Limited (the “**Company**”) dated 20 April 2018 and the notice (the “**Notice**”) of the annual general meeting (the “**AGM**”) of the same date. Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Circular.

POLL RESULT OF THE AGM

The Board is pleased to announce that all ordinary resolutions (the “**Resolutions**”) as set out in the Notice were duly passed by the Shareholders by way of poll at the AGM held on 29 May 2018. The poll results are as follows:-

ORDINARY RESOLUTIONS		NO. OF VOTES (%)	
		FOR	AGAINST
1.	To adopt the audited consolidated financial statements and the reports of the directors and auditors for the year ended 31 December 2017.	2,112,433,493 (100%)	0 (0%)
2.	(i) To re-elect Mr. Zhou Chen as executive director.	2,112,433,493 (100%)	0 (0%)
	(ii) To re-elect Mr. Wang Song Ling as independent non-executive director.	2,112,433,493 (100%)	0 (0%)

	(iii) To re-elect Mr. Li Jing Bo as independent non-executive director.	2,112,433,493 (100%)	0 (0%)
	(iv) To re-elect Mr. Li Wai Kwan as independent non-executive director.	2,112,433,493 (100%)	0 (0%)
	(iv) To authorize the board of directors to fix the remuneration of directors.	2,112,433,493 (100%)	0 (0%)
3.	To re-appoint RSM Hong Kong as auditor of the Company and to authorize the board of directors to fix their remuneration.	2,112,433,493 (100%)	0 (0%)
4.	To grant a general mandate to directors to allot and issue new Shares.	2,112,433,493 (100%)	0 (0%)
5.	To grant a general mandate to the directors to repurchase Shares.	2,112,433,493 (100%)	0 (0%)
6.	To extend the general mandate on the issue of additional Shares.	2,112,433,493 (100%)	0 (0%)
As more than 50% of the votes were cast in favour of the above Resolutions, the above Resolutions were duly passed as ordinary resolutions.			

As at the date of the AGM, there were 2,819,102,084 shares of the Company in issue, which was the total number of shares entitling the Shareholders to attend and vote for or against the Resolutions proposed at the AGM. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the Resolutions at the AGM as set out in Rule 13.40 of the Listing Rules. No Shareholders were required under the Listing Rules to abstain from voting at the AGM. No parties had stated their intention in the Circular to vote against or to abstain from voting on the Resolutions at the AGM.

Computershare Hong Kong Investor Services Limited, the Company's branch registrar, acted as the scrutineer for the purpose of vote-taking at the AGM.

By order of the Board of
China Graphene Group Limited
Zhou Chen
Executive Director

Hong Kong, 29 May 2018

As at the date of this announcement, the Board comprises Mr. Chen Meng and Mr. Zhou Chen as executive Directors; Mr. Li Feng Mao as non-executive Director; and Mr. Wang Song Ling, Mr. Li Jing Bo and Mr. Li Wai Kwan as independent non-executive Directors.