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China Graphene Group Limited

中國烯谷集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 63)

**RESIGNATION OF EXECUTIVE DIRECTOR,
DEPUTY CHAIRMAN AND CHIEF EXECUTIVE OFFICER**

The Board of directors (the “**Board**”) of China Graphene Group Limited (the “**Company**”) announces that Mr. Yuan Li Min (“**Mr. Yuan**”) has tendered his resignation as an executive director, deputy chairman and chief executive officer of the Company with effect from 16 January 2018 due to his workload reasons and his desire to devote more time to his family.

Mr. Yuan has confirmed that he has no disagreement with the Board of the Company and there is no matter that needs to be brought to the attention of the shareholders of the Company.

The Company is in the process of identifying a suitable candidate to assume the role as chief executive officer and further announcement in this regard will be made as and when appropriate. In the meantime, the former role and responsibility of Mr. Yuan as the chief executive officer of the Company would be temporarily performed by the existing management of the Group.

The Board would like to express its great appreciation and sincere gratitude to Mr. Yuan for his positive efforts and valuable contributions to the Company during his tenure of office.

By order of the Board of
China Graphene Group Limited
Li Feng Mao
Chairman

Hong Kong, 16 January 2018

As at the date of this announcement, the Board comprises Mr. Chen Meng as executive Director; Mr. Li Feng Mao as non-executive Director and Mr. Wang Song Ling and Mr. Li Jing Bo as independent non-executive Directors.