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China Graphene Group Limited

中國烯谷集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 63)

POLL RESULT OF THE ANNUAL GENERAL MEETING HELD ON 15 JUNE 2017

Reference is made to the circular of China Graphene Group Limited (the “**Company**”) dated 27 April 2017 and the notice (the “**Notice**”) of the annual general meeting (the “**AGM**”) of the same date. Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Circular.

POLL RESULT OF THE AGM

The Board is pleased to announce that all ordinary resolutions (the “**Resolutions**”) as set out in the Notice (other than the Resolutions no. 2(ii) and no. 3 as set out in the Notice which were not put forward to voting at the AGM) were duly passed by the Shareholders by way of poll at the AGM held on 15 June 2017. The poll results are as follows:-

ORDINARY RESOLUTIONS		NO. OF VOTES (%)	
		FOR	AGAINST
1.	To adopt the audited consolidated financial statements and the reports of the directors and auditors for the year ended 31 December 2016.	2,112,425,751 (99.999%)	18,000 (0.001%)
2.	(i) To re-elect Mr. Yuan Li Min as executive director.	2,112,425,751 (99.999%)	18,000 (0.001%)
	(ii) To re-elect Mr. Mak Tin Sang as executive director.	Not applicable (Note)	Not applicable (Note)

	(iii) To re-elect Mr. Leung Po Hon as independent non-executive director.	2,112,425,751 (99.999%)	18,000 (0.001%)
	(iv) To authorize the board of directors to fix the remuneration of directors.	2,112,425,751 (99.999%)	18,000 (0.001%)
3.	To re-appoint Crowe Horwath (HK) CPA Limited as auditor of the Company and to authorize the board of directors to fix their remuneration.	Not applicable (Note)	Not applicable (Note)
4.	To grant a general mandate to directors to allot and issue new Shares.	2,112,425,751 (99.999%)	18,000 (0.001%)
5.	To grant a general mandate to the directors to repurchase Shares.	2,112,425,751 (99.999%)	18,000 (0.001%)
6.	To extend the general mandate on the issue of additional Shares.	2,112,425,751 (99.999%)	18,000 (0.001%)
As more than 50% of the votes were cast in favour of the above Resolutions (other than the Resolution no. 2(ii) and no. 3), the above Resolutions (other than the Resolutions no. 2(ii) and no. 3) were duly passed as ordinary resolutions.			

Note: As set out in the announcements of the Company dated 12 May and 15 May 2017, as a result of resignation of Crown Horwath (HK) CPA Limited as the auditor of the Company and the resignation of Mr. Mak Tin Sang as an executive director of the Company respectively, the Resolutions no. 2(ii) and no. 3 were not put forward to voting at the AGM.

As at the date of the AGM, there were 2,819,102,084 shares of the Company in issue, which was the total number of shares entitling the Shareholders to attend and vote for or against the Resolutions proposed at the AGM. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the Resolutions at the AGM as set out in Rule 13.40 of the Listing Rules. No Shareholders were required under the Listing Rules to abstain from voting at the AGM. No parties had stated their intention in the Circular to vote against or to abstain from voting on the Resolutions at the AGM.

Computershare Hong Kong Investor Services Limited, the Company's branch registrar, acted as the scrutineer for the purpose of vote-taking at the AGM.

By order of the Board of
China Graphene Group Limited
Yuan Li Min
Chief Executive Officer

Hong Kong, 15 June 2017

As at the date of this announcement, the Board comprises Mr. Yuan Li Min and Mr. Chen Meng as executive Directors; Mr. Li Feng Mao as non-executive Director and Mr. Leung Po Hon and Mr. Li Jing Bo as independent non-executive Directors.