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中國烯谷集團有限公司

China Graphene Group Limited

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 63)**

## **NOTICE OF SPECIAL GENERAL MEETING**

**NOTICE IS HEREBY GIVEN** that the special general meeting (the “SGM”) of China Graphene Group Limited (the “Company”) will be held at Boardroom 6, Mezzanine Floor, Renaissance Harbour View Hotel Hong Kong, 1 Harbour Road, Wanchai, Hong Kong on 15 June 2017 at 10:45 a.m. (or immediately after the conclusion of the Annual General Meeting of the Company to be held on the same day and at the same place at 10:30 a.m., whichever is later) to consider and, if thought fit, pass the following resolution as an ordinary resolution:

### **ORDINARY RESOLUTION**

“**THAT** RSM Hong Kong be and is hereby appointed as auditor of the Company and to hold office until the conclusion of the next annual general meeting of the Company, and that the board of directors of the Company be and is authorized to fix their remuneration.”

By order of the Board of  
**China Graphene Group Limited**  
**Yuen Wing Kwan**  
*Company Secretary*

Hong Kong, 22 May 2017

*Notes:*

1. The register of members of the Company will be closed from 12 June 2017 to 15 June 2017, both days inclusive, for the purpose of establishing entitlement of shareholders to vote at the meeting. During this period, no transfer of shares will be effected. All transfers of shares accompanied by the relevant share certificates must be lodged with the Company’s branch registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong on 9 June 2017 not later than 4:30 p.m. (Hong Kong time).

2. A shareholder of the Company entitled to attend and vote at the meeting convened by the above notice is entitled to appoint one or more proxies to attend and vote in his stead. A proxy need not be a shareholder of the Company.
3. To be valid, the form of proxy for use at the SGM together with any power of attorney or other authority (if any) under which it is signed or notarially certified copy thereof must be deposited at the Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Hong Kong not less than 48 hours before the time appointed for the holding of the SGM (i.e. no later than 13 June 2017 at 10:45 a.m. (Hong Kong time)) or any adjournment thereof.
4. Completion and return of the form of proxy will not preclude shareholders of the Company from attending and voting in person at the SGM or any adjournment.

*As at the date of this announcement, the Board comprises Mr. Yuan Li Min and Mr. Chen Meng as executive Directors; Mr. Li Feng Mao as non-executive Director and Mr. Leung Po Hon and Mr. Li Jing Bo as independent non-executive Directors.*