WINFOONG INTERNATIONAL LIMITED
(榮豐國際有限公司)*

(Incorporated in Bermuda with limited liability)

(Stock Code: 63)

WAIVER FROM STRICT COMPLIANCE WITH THE MINIMUM PUBLIC FLOAT REQUIREMENT

Reference is made to the joint announcement issued by Winfoong International Limited (the "**Company**") and HK Guoxin Investment Group Limited (the "**Offeror**") dated 27 November 2015 in relation to, among other things, the close of the Offers, the results of the Offers and the status of public float (the "**Joint Announcement**"). Capitalised terms used in this announcement shall have the same meanings as defined in the Joint Announcement unless the context requires otherwise.

As disclosed in the Joint Announcement, immediately following the close of the Offers, the Company could not satisfy the minimum public float requirement set out under Rule 8.08(1)(a) of the Listing Rules. The Company had applied to the Stock Exchange for a temporary waiver from strict compliance with the minimum public float requirement for a period commencing from 27 November 2015 (being the closing date of the Offers) to 31 December 2015 (the "**Waiver**").

On 3 December 2015, the Stock Exchange granted the Waiver to the Company. Further announcement(s) will be made by the Company regarding the restoration of public float as and when appropriate pursuant to the Listing Rules.

By Order of the Board of
Winfoong International Limited
Mak Tin Sang
Executive Director

Hong Kong, 4 December 2015

As at the date of this announcement, the Board comprises (i) three executive Directors, namely Mr. Chen Meng, Mr. Mak Tin Sang and Mr. Yuan Li Min; and (ii) one non-executive Director, namely Mr. Li Feng Mao and (iii) three independent non-executive Directors, namely Mr. Leung Po Hon, Mr. Li Jing Bo and Mr. Shigeki Tanaka.

* *For identification purpose only*