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China Graphene Group Limited

中國烯谷集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 63)

PROFIT WARNING

This announcement is made by China Graphene Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company and potential investors that the Group is expected to record an increase in loss for the year ended 31 December 2016 as compared to the results for the year ended 31 December 2015. Based on the information currently available to the Board, the estimated increase in loss was mainly attributable to the decrease in revenue and increase in operating and administrative expenses in 2016.

The Company is still in the process of finalizing its annual results for the year ended 31 December 2016. The information contained in this announcement is only based on the preliminary assessment by the Board with reference to the unaudited consolidated management accounts of the Company for the year ended 31 December 2016 which is subject to further adjustments.

The Company’s announcement of the audited annual results for the year ended 31 December 2016 will be published on 20 March 2017, potential investors are advised to read the results announcement carefully.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board of
China Graphene Group Limited
Mak Tin Sang
Executive Director

Hong Kong, 9 March 2017

As at the date of this announcement, the Board comprises Mr. Yuan Li Min, Mr. Chen Meng and Mr. Mak Tin Sang and as executive Directors; Mr. Li Feng Mao as non-executive Director and Mr. Leung Po Hon, Mr. Li Jing Bo and Mr. Shigeki Tanaka as independent non-executive Directors.